#### Jessica Moore

| From:    | IndustryUpdates@logisteed-america.com             |
|----------|---|
| Sent:    | Wednesday, June 11, 2025 11:29 AM                 |
| То:      | Jessica Moore                                     |
| Subject: | LOGISTEED America Industry Update: June 11, 20254 |

CAUTION: This email originated from outside of LOGISTEED America, Inc. Do not click links or open attachments unless you recognize the sender and know the content is safe.

June 11, 2025



## TARIFF UPDATE: CBP Revises Section 232 Tariff Guidance to Correct HTS Listings

U.S. Customs and Border Protection (CBP) has updated its June 3, 2025, guidance related to the 50% Section 232 tariffs on steel and aluminum. Several HTS numbers that were previously included in CSMS communications have been removed after being identified as erroneously listed. The update aligns the guidance with the Presidential Proclamation published in the Federal Register on June 9, 2025 (90 FR 24199).

Three HTS codes previously removed from the tariff list have been reinstated, as they were never officially removed from the Harmonized Tariff Schedule. The adjustments resolve discrepancies between CBP messaging and the legally binding tariff documentation.

#### TARIFF UPDATE: USTR Modifies Proposed Port Fees on Foreign-Built LNG and Vehicle Vessels



About Us

Proposed General Rate Increases The Office of the U.S. Trade Representative has revised its Section 301 proposal concerning port fees for foreign-built LNG tankers and vehicle carrier ships. The revised version removes a proposed condition tying LNG export licenses to U.S.-built ship usage and lowers the proposed vehicle carrier port fee from \$150 per car unit to \$14 per net ton.

Additional exemptions were added for vessels enrolled in the Maritime Security Program. The public comment period on the revised proposal remains open through July 7, 2025. No implementation date has been announced.

## TRADE TALK UPDATE: U.S.–China Talks Continue in London With Focus on Export Controls

Trade negotiations between the United States and China continued into a second day in London, with discussions centered on semiconductor export controls and rare earth element shipments. Officials have described the talks as progressing positively, with the potential to extend into Wednesday.

There have been no announcements of finalized agreements or policy changes. Market reaction has been generally stable, with futures showing modest gains amid ongoing discussions.

# SUPPLY CHAIN INCIDENT: Explosion and Fire Reported Aboard Container Ship in Transit to India

A containership sailing from Sri Lanka to India experienced an onboard explosion and fire in the Indian Ocean. The vessel suffered visible structural and cargo damage, with containers lost or destroyed. Eighteen crew were rescued, four remain missing, and several were injured.

The vessel was operating on a China–India rotation. The cause of the incident has not been determined.

# PORT & SHIPPING UPDATE: Northern European Port Congestion Temporarily Eases

Container congestion at Northern European ports including Rotterdam, Hamburg, and Bremerhaven has decreased after more than two months of backlog. Vessel queues have shortened, and berth availability has improved. Conditions remain subject to change due to labor issues, low water levels on the Rhine, and expected peak-season volumes. Remember, supply chain disruption is the rule, not the exception. If you're not already using Tools like <u>TrakIt</u> to manage supply chain visibility, this can be a crucial part of navigating disruption. Should you have questions regarding your shipments, do not hesitate to contact our Customer Service team. We are here to provide solutions based on your needs.

With regards,

LOGISTEED America, Inc.

